

NOTICE OF PUBLIC HEARING

MISSION ECONOMIC DEVELOPMENT CORPORATION
SOLID WASTE DISPOSAL REVENUE BONDS
(REPUBLIC SERVICES, INC. PROJECT)

Notice is hereby given of a public hearing to be held on behalf of the Mission Economic Development Corporation on March 23, 2020 at 10:00 a.m., at 205 N Bridge Street, Room B100, Victoria, TX 77901, with respect to a plan of finance including one or more series of bonds (the "Bonds") proposed to be issued in an aggregate maximum stated principal amount of \$480,900,000 by the Mission Economic Development Corporation (the "Issuer"). The proceeds of the Bonds will be loaned to Republic Services, Inc. and/or one or more subsidiaries or affiliates thereof (collectively, the "Borrower"), for the purpose of financing and/or refinancing certain infrastructure and capital improvements and equipment acquisitions related to their solid waste disposal facilities located throughout the State of Texas, including, for purposes of this hearing, those at the following locations, in the aggregate maximum stated principal amounts at each location noted below: (1) 4414 Agnes Street, Corpus Christi, Nueces County, Texas 78405 (\$2,100,000); (2) 3189 State Rd 69 (County Road 69), Robstown, Nueces County, Texas 78380 (78405) (\$5,000,000); and (3) 18545 FM 1686, Bloomington, Victoria County, Texas 77951 (77905) (\$5,000,000) (collectively, the "Project"). The initial legal owner and/or operator of the Project will be the Borrower.

The aforementioned public hearing will be conducted by the Victoria County Commissioners Court. All interested persons are invited to attend such public hearing and express their views with respect to the Project and the Bonds. Questions or requests for additional information may be directed to Lee McCormick (telephone: (214) 256-3121). Any interested persons unable to attend the hearing may submit their views in writing to Mr. McCormick at 6988 Lebanon Rd., Ste. 103, Frisco, Texas 75034 prior to the date scheduled for the hearing. Persons who intend to appear at the hearing and express their views are invited to contact Mr. McCormick at the address or telephone number set forth above.

The aforesaid public hearing is a "combined hearing" within the meaning of Treasury Regulations Section 1.147(f)-1(d) and the location of said public hearing is within 100 miles of the seat of government of each participating governmental unit beyond whose geographic jurisdiction the hearing is conducted.

This notice is published and the above-described hearing is to be held in satisfaction of the requirements of Section 147(f) of the Internal Revenue Code of 1986 regarding the public approval prerequisite to the exemption from federal income taxation of the interest on the Bonds.

FILED

2020 MAR 12 P 3:50

Debra Casler
COUNTY CLERK
VICTORIA COUNTY, TEXAS